# **Poland**

Report by Miroslaw Borusiewicz The Museum Centre 91415 Lodz

# **Introduction - Key Issues**

Polish statistics data are collected by the state statistical bureau - Main Statistics Office (Glówny Urzad Statystyczny - GUS). This institution is the only official body, which is obliged and authorised to collect statistical data. Every year all the museums (institutions which are registered in the state or local authority registers as cultural institutions or are in the statutes of other institutions, as for instance Universities, church or other organisations, or registered in the tax offices as a private enterprises, but whose statutes are accepted by the Minister of Culture) are obliged to fill statistic forms, which includes several questions to be answered. The producing of false data in the forms is prosecuted by the law. Among all the data, which are collected this way there is no data describing the budgets of museums. GUS doesn't ask for any data concerning the museum finances therefore there is no official statistics concerning the museum budgets and the way they are set up. Respectively we have no information concerning the museum expenditures. We may find some data depicting general expenditures of state and local authorities for museums and conservation of historic monuments (including those of artistic values). Next information which is missing in Polish museum statistics are the data connected with the museum staff qualifications. We may have information on the number of younger or senior museum employees (for instance - curators) but there is no information what kind of academic degrees or professional certificates they have.

Although Polish museum categorisation is very similar to the UNESCO's one, such institutions as zoological and botanical gardens, theme parks or natural reserves are considered as "paramuseum institutions" and are not included to the museum statistics.

There is the law of the tax benefits for the museum donors but these concessions are very limited. In fact the regulation, which allowed to withdraw 15% of the value of the donation from the income before taxation, was changed from the beginning of this year and now any donations for museums gives no right for any concessions or tax reductions, unless museum is not registered as an institution of the public benefit. In this case the private sponsor may reduce they annual income before taxation by 350 zl (ca. 80 Euro) and the institutions may do the same by 10% of the total value of annual donation. Is seems to be clear, that such a law doesn't encouraging the potential donors or sponsors.

#### **Definition of Museum**

Articles 1 and 2 of the Polish Museum Law define the museum as an institution and its objectives:

Article 1 outlines the fundamental purpose of a museum as a non-profit organisation. The issues of monument protection and provision of information on cultural assets are addressed as well as the dissemination of knowledge on the cultural and scientific significance of (world-wide) cultural assets.

Article 2: A museum is to meet the objectives outlined in article 1.1 in the following way:

- 1. acquisition in accordance with museum laws
- 2. documentation and scientific processing of collections
- 3. maintenance of collections with regard to restorative, scientific and security-technical aspects
- 4. protection and preservation of monuments and archaeological findings
- 5. organisation of exhibitions
- 6. organisation of execution of scientific research projects
- 7. education
- 8. making the collection available for scientific research and education
- 9. facilitation of visit to the museum
- 10. publication of materials.

#### **Existence of Museum- related Laws**

A museum law has been in force in Poland since January 1997.

This law establishes the legal basis for museums as well as their funding and their legally responsible agency. On the basis of this law, it is possible to set up a museum in Poland if the applicant has a set of museum statutes approved by the Ministry of Culture, and if sufficient long-term financing is guaranteed. The issue of financing has its difficulties in the fact that a guarantee for long-term funding cannot be assumed; moreover, while museums are able to accept donations and gifts, these are not entitled to tax benefits under Polish law. In addition, the state cannot directly finance museums that are run by regional authorities (Woywodships).

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### **Categories used regarding Type of Collection**

The categorization of museums is in accordance with the UNESCO classification, except that memorial museums are treated separately because of their particular significance.

## **Categories used regarding Type of Ownership**

In Polish statistics there are two categories of museum ownership: public (state and local authorities of three different levels), and private (museums owned by co-operatives, social and political institutions, trade unions, churches, foundations, private persons and so on).

## **Existing Data - Basic Figures and Diagrams**

Museums in Poland. 2002 - Museum statistics (compilation by M.B.)

## Museums by types of the organisers 2000/2002

	Museums	Items	Visitors (in thousands)	Among them school children	free visits
Total	632/	13092/	16612/	6534/	4792/
	661	13221	15259	5541	4659
Public	541/	12834/	14896/	5970/	4414/
	559	12908	13352	4798	4012
Among them					
State:	90/	4690/	6210/	1979/	1870/
	59	2371	4050	1143	1182
Local					
Authorities:	451/	8133/	8686/	3991/	2544/
	466	8076	8023	3284	2455
Private	91/	269/	1716/	567/	377/
	102	313	1908	743	647
Among them					
Organisations:	37/	80/	683/	209/	55/
υ	37	102	874	323	47
Church	24/	51/	650/	180/	217/
	25	55	554	241	465
Others	30/	137/	384/	178/	104/
<del></del>	40	157	480	179	135

Museums by type	1980	1990	1995	1998	2000	2002	2000/2002 Change
Total:	427	563	589	613	632	661	+29
Art	50	72	78	74	76	84	+8
Archaeology	18	16	13	14	12	13	+1
Ethnography	22	36	41	40	44	47	+3
History	52	77	88	99	102	109	+7
Biography	36	51	49	49	49	47	-2
Martyrdom	16	18	18	20	19	19	0
Natural science	20	30	29	34	34	41	+7
Technology	11	23	29	28	31	33	+2
Regional	147	164	169	177	184	186	+2
Others				78	81	82	+1
Collections (Items in thousands)	1980	1990	1995	1998	2000	2002	2000/2002 change
	1980 7678	1990 12274	1995 13838	1998 14663	2000 13092	2002 13221	
(Items in thousands)							change
(Items in thousands) Total	7678	12274	13838	14663	13092	13221	change +129
(Items in thousands)  Total  Art	7678 1287	12274 1621	13838 1702	14663 1695	13092 1828	13221 1858	change +129 +30
(Items in thousands) Total Art Archaeology	7678 1287 1706	12274 1621 2582	13838 1702 3056	14663 1695 3258	13092 1828 1374	13221 1858 1423	change +129 +30 +49
(Items in thousands)  Total  Art  Archaeology  Ethnography	7678 1287 1706 495	12274 1621 2582 693	13838 1702 3056 690	14663 1695 3258 803	13092 1828 1374 614	13221 1858 1423 628	change +129 +30 +49 +14
(Items in thousands)  Total  Art  Archaeology  Ethnography  History	7678 1287 1706 495	12274 1621 2582 693	13838 1702 3056 690	14663 1695 3258 803	13092 1828 1374 614 1571	13221 1858 1423 628 1389	change +129 +30 +49 +14
(Items in thousands)  Total  Art  Archaeology  Ethnography  History  Biography	7678 1287 1706 495 867	12274 1621 2582 693	13838 1702 3056 690 2064 	14663 1695 3258 803 2285 	13092 1828 1374 614 1571 76	13221 1858 1423 628 1389 74	change +129 +30 +49 +14 -182
(Items in thousands)  Total  Art  Archaeology  Ethnography  History  Biography  Martyrdom	7678 1287 1706 495 867 	12274 1621 2582 693 1755 	13838 1702 3056 690 2064 	14663 1695 3258 803 2285 	13092 1828 1374 614 1571 76 213	13221 1858 1423 628 1389 74 203	change +129 +30 +49 +14 -182 -2
(Items in thousands)  Total  Art  Archaeology  Ethnography  History  Biography  Martyrdom  Natural science	7678 1287 1706 495 867 813	12274 1621 2582 693 1755  2820	13838 1702 3056 690 2064  3168	14663 1695 3258 803 2285  	13092 1828 1374 614 1571 76 213 2644	13221 1858 1423 628 1389 74 203 3137	change +129 +30 +49 +14 -182 -2 -10 +493

Exhibitions		1999	2000	2001	2002	2001/2002 Change
Temporary in the museum		2317	2264	2543	2559	+16
Temporary abroad		94	107	133	121	-12
Travelling from Polish museums		1065	1126	1185	1222	+37
Travelling from abroad		196	145	192	188	-4
Visits	1980	1990	1995	1998	2000	2002
Total (in thousands)	20079	19282	17060	18576	16612	15259
Among them school children	5190	7255	6547	6878	6537	5541